

Loan Number:

Borrower name:

Property address:

- Please provide complete borrower's vesting. (Vesting must include the marital status of the borrower, if required by the state)
- The borrower's name in the vesting should match exactly with the borrower's name as per the purchase contract. (Applicable for purchase transactions only)
- If state regulations require Non Borrowing spouse (NBS) to execute the Security instrument Please confirm NBS name_____ also confirm whether he/she will join vesting or sign security instrument
- If NBS is not joining the title or not signing the security instrument, will NBS be waiving her homestead right by means of executing waiver? (requirement as per State regulation)
- Please confirmed property type
 - PUD Condominium Manufactured Home Other_____
- HOA name _____ (if applicable)
- If title is vested in TRUST / POA is being utilized for closing, please provide Trust/POA documents. Also, we must have title approval for Trust/POA.
- Provide quit claim deed where applicable, addition or removal of individual in vesting/ change in vesting
- For any liens mentioned in exceptions section of prelim, please provide applicable document (e.g: subordination agreement for HOA lien mentioned under exceptions / requirement)
- Any Judgment lien should be cleared, to ensure SWMC have 1st lien position on property
- Please confirm if state regulation requires NBS of seller to sign closing instructions/closing documents (Applicable to purchase transactions only)

Tax Details

County or Township: _____

Tax Year(S): _____

Exemptions (If any then for how many years) _____

Tax Installments (Number of Installments that are applicable) Amount Per Installment, Due Date, Status, Assessment Period & type

Type of taxes	Number of Installment	Rate	Amount	Due Date	Delinquency Date	Assessment Period	Assessment Type
County	1						
	2						
	3						
	4						
City / School	1						
	2						
	3						
	4						
School	1						
	2						
	3						
	4						
Village	1						
	2						
	3						
	4						
Other if any	1						
	2						
	3						
	4						